



Connecting Research  
and Researchers

UMassAmherst | Libraries

# ORCID 101

Open Researcher & Contributor Identifier



After reading these slides, you should:

1. Understand what ORCID is and how it can benefit you
2. Have your own ORCID iD and know how to populate data in your ORCID record
3. Recognize the benefits of authorizing organizations as trusted parties

ORCID = Open Research & Contributor Identifier

- **Persistent Identifier:**

 <http://orcid.org/0000-0002-2771-9344>


- Changes in:

- Name?
- Career?
- Location?
- Discipline?

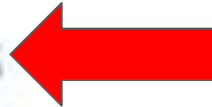
- Your **ORCID iD** stays the same! (It's persistent)

# Sofia Maria Garcia Hernandez

## ORCID ID

 <https://orcid.org/0000-0002-2771-9344>

### Also known as



You can link other versions of your name to your ORCID iD



Sofía María, S. M. Garcia, S. M.

Hernandez, S. M. Garcia Hernandez

# Your ORCID Record

 **Your Name**

## ORCID ID

 <https://sandbox.orcid.org/0000-0003-3174-3686>

[View public version](#)

 [Display your ID on other sites](#) 

 [Public record print view](#) 

 [Get a QR Code for your ID](#) 

 **Also known as**

Other Name(s)

 **Country**

 **Keywords**

 **Websites**

 **Other IDs**

 **Emails**

## Biography



### ▼ Employment (0)

[+ Add employment](#)

[⇅ Sort](#)

You haven't added information to this section yet; [add an employment now](#)

### ▼ Education and qualifications (0)

[+ Add qualification](#)

[+ Add education](#)

[⇅ Sort](#)

You haven't added information to this section yet; [add an education or a qualification now](#)

### ▼ Invited positions and distinctions (0)

[+ Add invited position](#)

[+ Add distinction](#)

[⇅ Sort](#)

You haven't added information to this section yet; [add a distinction or an invited position now](#)

### ▼ Membership and service (0)

[+ Add service](#)

[+ Add membership](#)

[⇅ Sort](#)

You haven't added information to this section yet; [add a membership or a service now](#)

### ▼ Funding (0)

[+ Add funding](#)

[⇅ Sort](#)

You haven't added any funding, [add some now](#)

### ▼ Works (0 of 0)

[+ Add works](#)

[⇅ Sort](#)

You haven't added any works, [add some now](#)

### ▼ Peer review (0)

[+ Add peer review](#)

[⇅ Sort](#)

# Your ORCID Record's Visibility Settings

 **Your Name**

## ORCID ID

 <https://sandbox.orcid.org/0000-0003-3174-3686>

[View public version](#)


 [Display your ID on other sites](#) 

 [Public record print view](#) 

 [Get a QR Code for your ID](#) 

 **Also known as**

Other Name(s)

 **Country**

 **Keywords**

 **Websites**

 **Other IDs**

 **Emails**

## Biography



### ▼ Employment (0)

[+ Add employment](#)

[⇅ Sort](#)

You haven't added information to this section yet; [add an employment now](#)

### ▼ Education and qualifications (0)

[+ Add qualification](#)

[+ Add education](#)

[⇅ Sort](#)

You haven't added information to this section yet; [add an education or a qualification now](#)

### ▼ Invited positions and distinctions (0)

[+ Add invited position](#)

[+ Add distinction](#)

[⇅ Sort](#)

You haven't added information to this section yet; [add a distinction or an invited position now](#)

### ▼ Membership and service (0)

[+ Add service](#)

[+ Add membership](#)

[⇅ Sort](#)

You haven't added information to this section yet; [add a membership or a service now](#)

### ▼ Funding (0)

[+ Add funding](#)

[⇅ Sort](#)

You haven't added any funding, [add some now](#)

### ▼ Works (0 of 0)

[+ Add works](#)

[⇅ Sort](#)

You haven't added any works, [add some now](#)

### ▼ Peer review (0)

[+ Add peer review](#)

[⇅ Sort](#)

# ORCID Visibility Settings



everyone

**This information will be visible to everyone on the web**



trusted parties



only me

[More information on visibility settings](#)



# ORCID Visibility Settings (continued)



everyone



trusted parties



only me

**The only person who will ever see this data is you.**

[More information on visibility settings](#)





# ORCID Visibility Settings (continued)

 everyone

 trusted parties

 only me

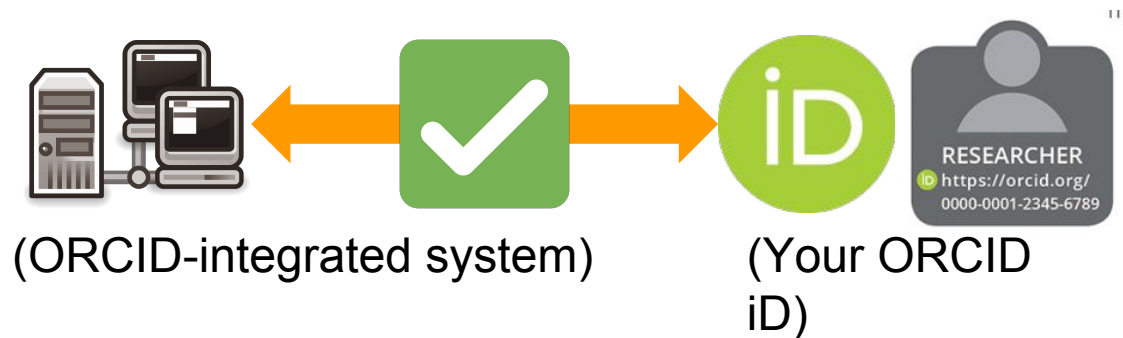
This data will only be visible to organizations/individuals that you have authorized as trusted parties

[More information on visibility settings](#)



# Trusted Organizations

- Universities
- Publishers
- Grant funders



▼ Works (10 of 10)

↑↓ Sort

Data Management Assessment and Planning Tools

2014 | book-chapter

DOI: [10.18130/V3FB8T](https://doi.org/10.18130/V3FB8T)



Source: University of Virginia

☑ Preferred source



# Authorizing Trusted Parties



**Individual's Name**

<http://orcid.org/0000-0000-0000-0000>

[\(Not You?\)](#)

**XYZ Institution Name** 

has asked for the following access to your ORCID Record



Add or update your research activities

Read your limited-access information

This application will not be able to see your ORCID password, or other private info in your ORCID Record. [Privacy Policy](#).

Authorize

Deny





**Your Name** **Biography**   

**ORCID ID** **Employment (0)**  **+ Add employment** **Sort**



# Trusted organizations

Trusted organization	Approval date	Access type	
California Digital Library <a href="https://dash.ucop.edu">https://dash.ucop.edu</a>	2017-10-02	Get your ORCID iD	
Editorial Manager <a href="http://www.editorialmanager.com">http://www.editorialmanager.com</a>	2018-03-04	Read your ORCID record	

More about trusted parties: <https://support.orcid.org/hc/en-us/articles/360006973893-Trusted-organizations>

**Your Name**

**Biography**

**ORCID ID** **Employment (0)** **+ Add employment** **Sort**



# Trusted individuals

Search for ORCID users to add as trusted individuals.

**Search**

ORCID works in multiple languages, used globally

**Tso, Chi Yan**

**ORCID ID**

 <https://orcid.org/0000-0002-7725-2172>

 [Print view](#) 

**Also known as**

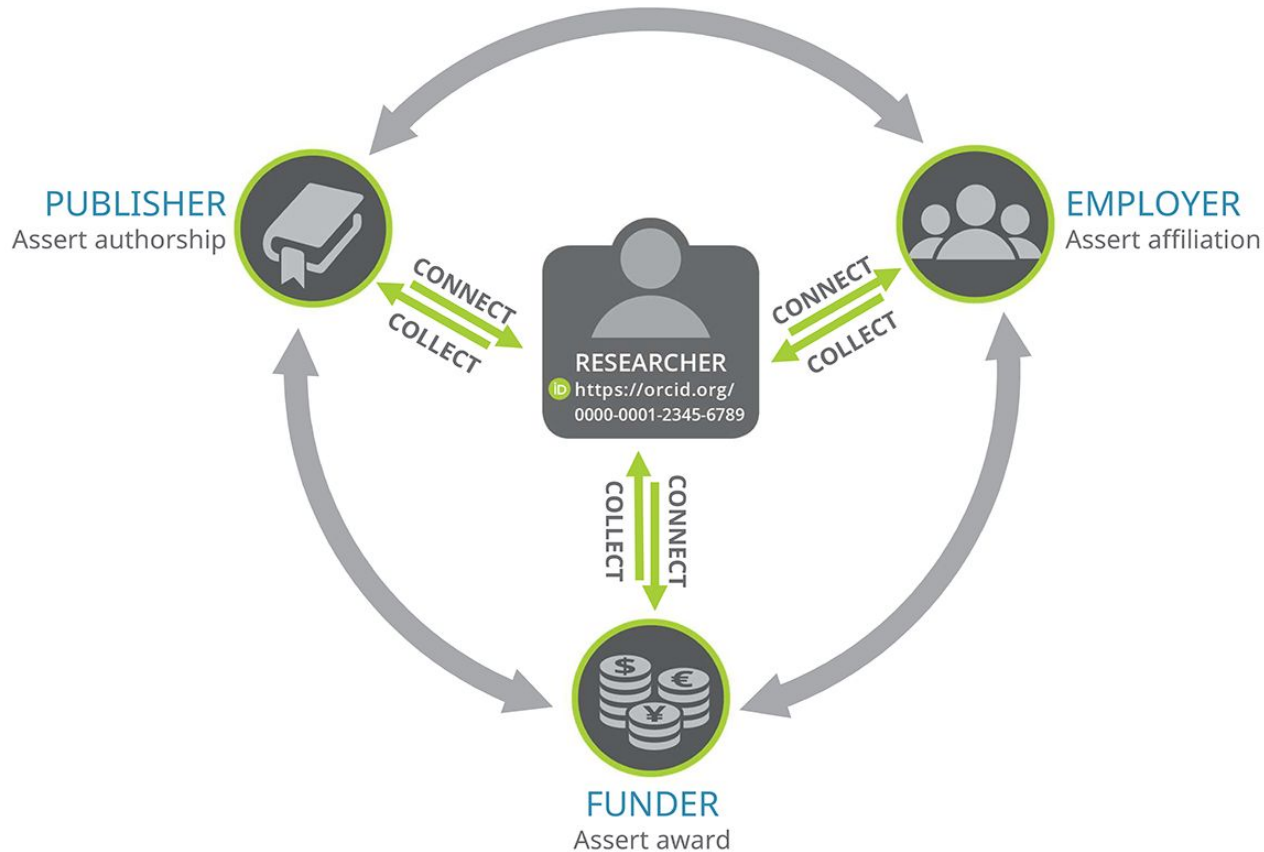


曹之胤



# ORCID is used by publishers, funders, & institutions

**INTEROPERABILITY** ENTER ONCE  
REUSE OFTEN



# Use ORCID to save time later!

- Sign in where you see the iD logo, for example:
- Use ORCID iD when:
  - Submitting a manuscript
  - Applying for a grant
  - Depositing in a repository
- Use ORCID's "Print view" to quickly create an up-to-date CV:



**Sofia Maria Garcia Hernandez**

**ORCID ID**

 <https://orcid.org/0000-0002-2771-9344>

 Print view 



## Login

Don't have an account yet? [Click here](#). It only takes a minute to register.




Username or E-mail

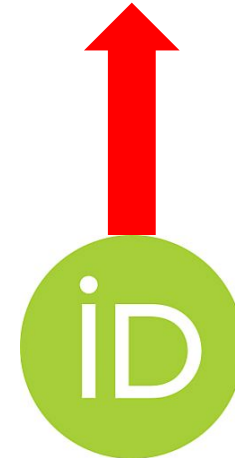
Password

Login

[Forgot password?](#)

OR

Login using an external account:   







**Jane Winters**

@jfwinters

Follow



Just got an ORCID notification about the publication of a new article a good couple of hours before the journal notification arrived. Get an [@ORCID\\_Org](#) ID everyone - it's free, easy to do & works brilliantly!

1:02 AM - 7 Sep 2018

15 Retweets 23 Likes



<https://twitter.com/jfwinters/status/1037974383090966528>

# To get the most benefit from ORCID:

1

## REGISTER

Get your unique ORCID identifier [Register now!](#)  
Registration takes 30 seconds.

2

## ADD YOUR INFO

Enhance your ORCID record with your professional information and link to your other identifiers (such as Scopus or ResearcherID or LinkedIn).

3

## USE YOUR ORCID ID

Include your ORCID identifier on your Webpage, when you submit publications, apply for grants, and in any research workflow to ensure you get credit for your work.

**Register Now:** <http://orcid.org/register>

# Register for an ORCID iD

ORCID provides a persistent digital identifier that distinguishes you from every other researcher and, through integration in key research workflows such as manuscript and grant submission, supports automated linkages between you and your professional activities ensuring that your work is recognized.

Per ORCID's [terms and conditions](#) , you may only register for an ORCID iD for yourself.

First name

 \* ?

Last name

Primary email

 \*

Additional email

 ?

[+ Add another email](#)

Create an ORCID password

 \* ?

## Visibility settings

Your ORCID iD connects with your ORCID record that can contain links to your research activities, affiliations, awards, other versions of your name, and more. You control this content and who can see it.

**By default, who should be able to see information added to your ORCID Record?**

-  **Everyone** (87% of users choose this)
-  **Trusted parties** (5% of users choose this)
-  **Only me** (8% of users choose this)



## Notification settings

ORCID sends email notifications about items related to your account, security, and privacy, including requests from ORCID member organizations for permission to update your record, and changes made to your record by those organizations.

You can also choose to receive emails from us about new features and tips for making the most of your ORCID record.

**Please send me quarterly emails about new ORCID features and tips**


*To receive these emails, you will also need to verify your primary email address.*

After you've registered, you can change your notification settings at any time in the account settings section of your ORCID record.

## Terms of Use

I consent to the [privacy policy](#) and [terms and conditions](#) of use, including agreeing to my data being processed in the US and being publicly accessible where marked Public.

**You must accept the terms and conditions.**

I'm not a robot   
reCAPTCHA  
[Privacy](#) - [Terms](#)

Register

# Recommended ORCID record basics

- Name(s)
- Most recent employer
- Most recent education information
- Most recent works

**Remember:** the more information in your ORCID record, the better it will work for you!

# Add Works to your ORCID iD record



The screenshot shows the ORCID interface with a dropdown menu open under the 'Works (2)' header. The menu options are: '+ Add works', 'Search & link', 'Import BibTeX', and '+ Add manually'. The 'Search & link' option is highlighted with a red circle. In the background, a work entry is visible with the title 'ORCID: a system to uniquely identify rese...', the date '2012-10-01 | journal-article', and the DOI '10.1087/20120404'. The author is listed as 'Regional University'. Other interface elements include 'Export works', 'Bulk edit', 'Sort', 'Close sources', 'Make preferred', and a share/delete icon.

- Save time by using “Search & Link”
- Video Tutorial: <https://vimeo.com/236776451>
- Use a DOI with works whenever possible



# Add affiliations to your ORCID iD record

Organization\*

University of Oregon

**University of Oregon**

Eugene, OR, academic

**University of Oregon Bookstore**

Eugene, OR, academic/corporate

**University of Oregon Health  
Center**

Eugene, OR, corporate/medprac

**University of Oregon  
Neurophysiology Laboratory**

Eugene, OR, academic/biosci

**University of Oregon Alumni  
Association**

Department

Add department

Role/title

URL

Add URL

Start date

Year ▼

Month ▼

Day ▼

End date (leave blank if current)

Year ▼

Month ▼

Day ▼

Set visibility:



Add to list

Cancel

Start typing, and use the drop-down whenever possible



# ORCID Benefits for Researchers

- **Distinguish** yourself from other researchers

- **Manage** your reputation and **research impact**



- **Get credit** for your contributions, and affiliations

- **Save time** on funding, publishing, & research reporting workflows

# Questions?

**Email Erin Jerome:**

[ewjerome@library.umass.edu](mailto:ewjerome@library.umass.edu)



**ORCID support:** [support@orcid.org](mailto:support@orcid.org)