

BMO T-BILL FUND

Summary of Investment Portfolio • As at June 30, 2009

PORTFOLIO ALLOCATION	%	TOP 25 HOLDINGS	% OF NET ASSETS OF THE PORTFOLIO
Treasury Bills — Provincial	40.8	Canada Housing Trust, Mortgage Bonds, Series 8, 4.650% Sep 15, 2009	9.7
Provincial Guaranteed Bonds	22.9	Province of British Columbia, 6.250% Dec 1, 2009	7.5
Treasury Bills — Federal	20.4	Province of Ontario, Floating Rate, Dec 3, 2010	6.3
Government of Canada Guaranteed Bonds	15.9	Province of Quebec, Treasury Bills, 0.189% Aug 21, 2009	5.9
Total	100.0	Province of Quebec, Treasury Bills, 0.431% Jul 10, 2009	4.4
		Province of Ontario, Treasury Bills, 0.399% Jul 2, 2009	3.8
		Province of Newfoundland, Treasury Bills, 0.239% Jul 23, 2009	3.8
		Government of Canada, Treasury Bills, 0.226% Sep 17, 2009	3.8
		Province of Newfoundland, 6.700% Nov 3, 2009	3.3
		Government of Canada, 4.250% Sep 1, 2009	3.2
		Province of Ontario, Series MTN187, Medium Term Notes, Floating Rate, Sep 16, 2010	3.2
		Province of Newfoundland, Treasury Bills, 0.441% Jul 9, 2009	3.2
		Government of Canada, Treasury Bills, 0.186% Jul 23, 2009	3.2
		Province of Quebec, Treasury Bills, 0.201% Jul 31, 2009	3.2
		Province of Ontario, Treasury Bills, 0.219% Aug 5, 2009	3.2
		Province of Quebec, Treasury Bills, 0.184% Aug 14, 2009	3.2
		Government of Canada, Treasury Bills, 0.470% Jul 23, 2009	3.2
		Province of Quebec, Treasury Bills, 0.738% Jul 17, 2009	3.2
		Province of Manitoba, Treasury Bills, 0.261% Sep 16, 2009	2.9
		Government of Canada, Treasury Bills, 0.188% Aug 6, 2009	2.4
		Canada Housing Trust, Mortgage Bonds, Series 9, 3.750% Mar 15, 2010	2.3
		Government of Canada, Treasury Bills, 0.183% Jul 3, 2009	2.3
		Province of Ontario, Treasury Bills, 0.408% Jul 2, 2009	2.2
		Province of Ontario, Treasury Bills, 0.429% Jul 15, 2009	1.9
		Government of Canada, Treasury Bills, 0.201% Sep 3, 2009	1.9
		Total Net Asset Value	\$157,469,635

This summary of investment portfolio may change due to the fund's ongoing portfolio transactions. Updates are available quarterly.

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HOW TO REACH US:

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