



## Why You Need

In any ERP system it is very important to control master records. Big volume of master data may impact system performance.

Many times, it happens that multiple people having rights to create masters will create customer/Item master with slightly different name. This further adds confusion for other users while creating Estimate, Sales Order etc.

Yantra's Master Controller will help you to avoid such duplicate records. This will also help you to make sure that the data on master record is correct. Approval or rejection can be done through emails itself.

## Who We Are

Yantra Inc. is a management and technology consulting firm which offers a unique blend of business consulting, application management, Product Engineering and technology consulting services to firms of all sizes. Our Business Consulting team help in defining scalable and efficient business process our IT and infrastructure teams will implement, support and upgrade systems which will fit your business needs. Yantra Inc. is headquartered in Silicon Valley, CA with offices in Pune and Ahmedabad, India.

Yantra is a Management and Information Technology consulting company established by Industry veterans with over 50 years of combined experience.

Broad business experience across multiple Industries coupled with extensive knowledge of Systems and Technology.

Primary focus on Hi-Tech, Digital eCommerce, and Financial Services verticals. • Serving Fortune 500 and fast-growing mid-size companies

## How We Extend NetSuite

'Yantra Master Controller' is NetSuite add-on product, which will facilitate the NetSuite Administrators to control master record creation. NetSuite Administrator will be able to select the master records to control and define authorized person for verification and approval of each master record.

This add-on product will help to avoid master record duplication and incorrect data like CoA on item, Vendor billing address, Customer shipping address etc. Approval or rejection can be done through email itself.

## Features

- Control master record creation.
- Define authorized user to verify, approve and reject newly created master record.
- User will need to specify Rejection reason while rejecting a master record.
- Avoid master duplication and avoid wrong information on master records.
- Approval or rejection through email itself.

## Benefits

- Avoid duplicate master records.
- Make sure to have correct data in some of the important fields like CoA on item record, Price level of customer record etc.
- No scope for confusion while selecting item, customer on Sales Order, Invoice, Estimate etc.
- Approval/Rejection through email itself.

## Our Solution

- Approval matrix will help NetSuite administrator to define responsibility of verification of master records.
- After creating a master record, it will be in Draft stage until user submits the same for approval.
- Master record will remain inactive till it gets approved.
- While rejecting master record, user will have to specify Reason for Rejection.
- After rejection, user can make necessary changes and resubmit the same master record for approval.



*Yantra Master Controller*